



Kellie W. Fisher

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Bio

Kellie Fisher focuses her practice on bankruptcy matters, commercial litigation, and transactions involving distressed companies. Kellie routinely represents financial institutions, secured and unsecured creditors (including official and ad hoc committees), lenders, debtors, equity holders, and trustees.

Kellie has substantial bankruptcy and litigation experience in New England and around the country. With a sophisticated understanding of the restructuring legal landscape, she advises clients on all aspects of the restructuring and bankruptcy process, including DIP lending and cash collateral issues, plan negotiation and drafting, section 363 sales, adversary proceedings, contested matters, and fraudulent conveyance and preference litigation. Kellie also routinely represents parties in out-of-court debt restructurings, Article 9 and real estate foreclosures, receiverships, debtor/creditor litigation, lender liability litigation, and other general commercial litigation.

Recent examples of Kellie's representation include secured lenders in numerous Subchapter V bankruptcy cases, the official committee of unsecured creditors in the Calais Regional Hospital bankruptcy case, and the largest creditor in a contested sale trial in the IDL Development, Inc. Chapter 11 bankruptcy case. She also successfully represented a Vermont-based textile firm as the debtor in its Chapter 11 bankruptcy case and restructured millions of dollars in debt in the process.

Outside of her representation of her clients, Kellie is an active member of the legal community. She has presented numerous times at the American Bankruptcy Institute Northeast Conference, as well as the Winter Leadership Conference, the Maine Bar Association's Summer

Practice Areas

Banking & Financial Services
Bankruptcy, Restructuring, &
Creditors' Rights
Business & Corporate
Litigation
Bankruptcy & Debtor/Creditor
Litigation

Admissions

Maine
Massachusetts
New York
U.S. Court of Appeals for the
First Circuit
U.S. District Court for the
District of Maine
U.S. District Court for the
District of Massachusetts

Conference, and on other panels about bankruptcy and distressed debt issues. She is the co-chair of the board of the New England chapter of the International Women's Insolvency & Restructuring Confederation (IWIRC) and a member of the Maine Bankruptcy Court Local Rules Committee.

Prior to joining Drummond Woodsum, Kellie was a restructuring attorney at an international law firm in Boston.

Education

Boston College School of Law, J.D., 2015

Colby College, B.A., 2012

Recognition

American Bankruptcy Institute, *40 under 40*

Chambers & Partners, USA Guide, *Maine, Bankruptcy/Restructuring, Band 3*

Best Lawyers "Ones to Watch" – Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law

Pro Bono Honor Roll, U.S. Bankruptcy Court for the District of Massachusetts 2016-2018

Super Lawyers "Rising Star" – Bankruptcy 2024

Representative Clients & Matters

- In re Calais Regional Hospital: Kellie represented the Official Committee of Unsecured Creditors in the Chapter 11 case of a rural critical access hospital. The team successfully negotiated a Chapter 11 plan with the senior secured lenders that sold the hospital to a strategic partner, which preserved a rural healthcare provider, saved jobs, and maximized the recovery for all creditors.
- In re Stored Solar Enterprises, Series LLC: Kellie represented the Official Committee of Unsecured Creditors in the chapter 11 case of Stored Solar Enterprises, Series LLC. The team successfully proposed and confirmed a chapter 11 plan which resulted in a meaningful recovery for general unsecured creditors.
- Calais Regional Hospital Litigation Trust: Kellie represented the Litigation Trustee of the Calais Regional Hospital Litigation Trust. In the course of that representation, Kellie litigated many preference actions, resulting in significant value for general unsecured creditors.
- In re Anichini Inc.: Kellie was counsel to debtors Anichini Inc. and its affiliate in their chapter 11 cases in Vermont. The company successfully reorganized and restructured millions of

dollars of debt.

- In re Sure Winner Foods: Kellie represented the Official Committee of Unsecured Creditors in the Chapter 11 case of Sure Winner Foods, in which unsecured creditors received a 100% distribution.
- In re IDL Development: Kellie successfully represented the largest creditor in a contested sale trial in the Chapter 11 bankruptcy case of IDL Development, Inc. The team successfully protected the client's interests in certain intellectual property and preserved claims against the debtor and the purchaser of the debtor's assets.
- Subchapter V Representations: Kellie has represented the senior secured creditors in numerous Subchapter V cases.
- Kellie represented a construction company in breach of contract litigation, resulting in a six-figure settlement for the benefit of the construction company.

Publications

Supreme Court May Consider Whether Tribal Sovereign Immunity Is Abrogated by Bankruptcy Code, American Bankruptcy Institute, Nov. 27, 2019.

"Untangling the Sub V Eligibility Criteria for Individual Debtors", ABI Journal, Oct. 2023.

Community/Public Service

United States Bankruptcy Court for the District of Maine Local Rules Committee, *Committee Member*

University of Maine Law School, *Moot Court Judge*

Memberships

International Women's Insolvency & Restructuring Confederation, *Co-Chair, New England Network*

American Bankruptcy Institute

Northeast Conference Advisory Board Member (2022-2024)

Turnaround Management Association

Maine State Bar Association